

New Shares Subscription Application Form 認購新股申請表

Account Name 帳戶名稱: _____ Account No. 帳戶號碼: _____
 AE Name 經紀名稱: _____ AE Code 經紀代號: _____

I/We request Ayers Alliance Securities (HK) Limited to subscribe the stock on my/our behalf:

本人/吾等現委託澳豐証券香港有限公司代為申請認購股票 : _____
 (Name of Stock 新股名稱) (Stock Code 股票代號)

No. of shares subscribed 認購股數: _____ Subscription Fee 認購款項: HK\$ _____

I/ We request to apply for **IPO financing**, the IPO financing amount is _____ % of the above subscription fee. Interest: _____ %
 本人/吾等欲申請**融資認購**，融資金額為上述認購款項之_____ %。利息: _____ %

Declaration 申請聲明:

I/We hereby declare that I/we have not applied for multiple applications for this subscription of shares.
 本人/吾等謹此聲明本人/吾等並無重複申請認購上述公司的股份。

I/We understand that the subscription fee and handling fee shall be deposited before 12:00pm prior to the application deadline, otherwise the application may have been rejected. The subscription fee and handling fee will be hold up until the IPO subscription activity is over.
 本人/吾等明白需於截止認購日前一個工作天中午12時前將認購款項及手續費存入上述帳戶，否則該申請可能遭拒絕處理。認購款項及手續費將於截止認購日被凍結直至認購活動完成。

I/We understand that the subscription fee and the HK\$100 handling charge will be deducted from my/our captioned account.
 本人/吾等明白認購款項及手續費港幣100元，將由本人/吾等上述之帳戶扣除。

I/We understand that your Company will disclose my/our identity to the Stock Exchange and other relevant regulatory organizations for this new shares subscription.
 本人/吾等明白貴公司需要就是次認購新股向交易所及相關的監管機構披露本人/吾等的身份資料。

Share allotment is the sole discretion of the sponsor. I/We understand that I/we shall have chances to be allotted to all, partial, or none of the subscribed quantity.
 認購股份數額以承銷商最後確定為準，本人/吾等明白本人/吾等可能獲分配全部或部份，甚至完全沒有獲得分配認購的數量。

I/We am/are not a substantial shareholder of the above listing company and I/we am/are not an associated person of the above listing company. I/We shall notify your Company if I/We am/are not the ultimate beneficial owner of the subscribed shares.
 本人/吾等並非上述上市明公司的大股東，亦非關聯人士。若本人/吾等並不是最終權益擁有人，本人/吾等會向貴公司作出特別聲明。

I/We have read and understand the prospectus of the above new listing stock and agreed to be bound by its terms and conditions.
 本人/吾等已閱畢及明白以上新股的招股章程，並同意受其條款及條件所約束。

Application received by AE, please complete the following information 由經紀接收之申請，必須填寫以下資料： Receiving date & time 接收日期及時間: _____ Receiving Telephone No. 接收電話: _____ Signature of AE 經紀簽署: _____

 Signature of Client 客戶簽署
 Date 日期: _____
 (same as signature specimen on Account Opening Form 請用閣下於開戶表格上之簽署式樣)

For Internal Use Only

Settlement Department			Compliance	Responsible Officer
Signature Verified by:	Inputted by:	Checked by:	Reviewed by:	Approved by: